



syngenta

GCIRC 2017

With passionate people and a comprehensive capability

\$1.4 billion

R&D investment and more

than **5,000**

R&D staff



Over
28,000
employees
in some **90**
countries



\$12.8bn

sales in 2016





Industrial (Diverse) Field Crops portfolio expansion



Sunflower: driving increased technological intensification to meet demand for healthier oils and industrial applications

- Intensification with IMI herbicide technology
- Strongly adapted and performing portfolio supporting market leadership (i.e. High Oleic seed varieties)



Oilseed rape: offering high quality germplasm with breeding programs; strengthening yield stability, winter hardiness and disease resistance

- Performance with new active ingredient
- Strengthened germplasm with acquisition

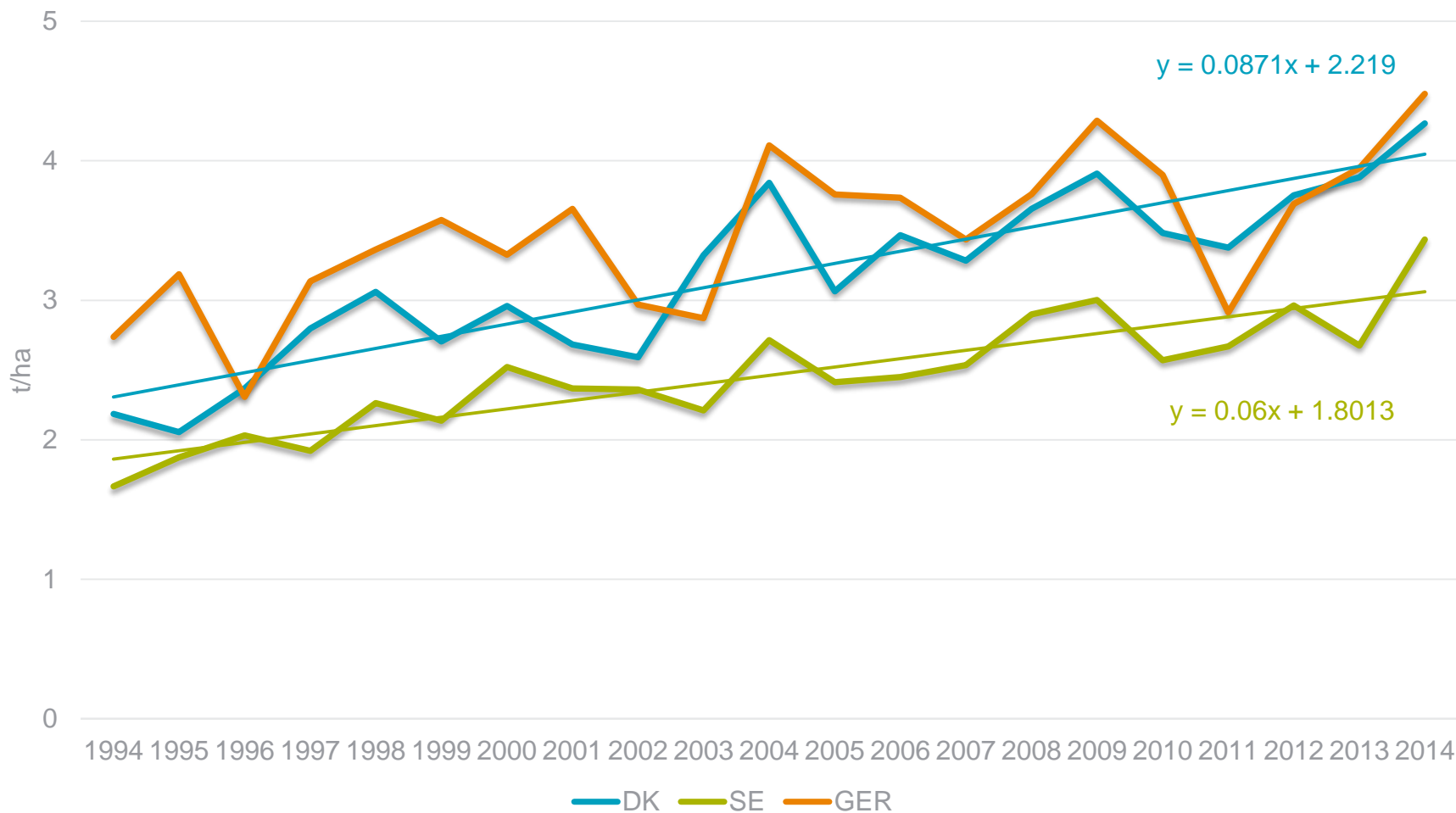


Sugar beet: delivering solutions in genetics, foliar chemistry and seed treatment with optimized agronomic practices and multiple modes of action

- Providing seed treatments for 'total nematode control'



Evolution of OSR yields



Syngenta Nordics

- Head office –Copenhagen
- Syngenta global center for breeding and research in sugar beets, Landskrona
- Field Force – sales representatives
- Maribo Seeds supply and production of sugar beets, Holeby



HIGH POTENTIAL LOCATION



+ SOME **GROWING** CHALLENGES



Key Breeding Targets for Nordic countries

- HIGH SEED YIELD and YIELD STABILITY
- HIGH OIL CONTENT for HIGH GROSS OUTPUT
- GOOD AUTUMN VIGOUR
- HIGH COLD TOLERANCE
- EARLINESS OF FLOWERING
- HIGH RESISTANCE TO LODGING
- HIGH PHOMA STEM CANKER TOLERANCE
- HIGH LLS AND VERTICILLIUM TOLERANCE
- EARLINESS OF MATURITY





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